

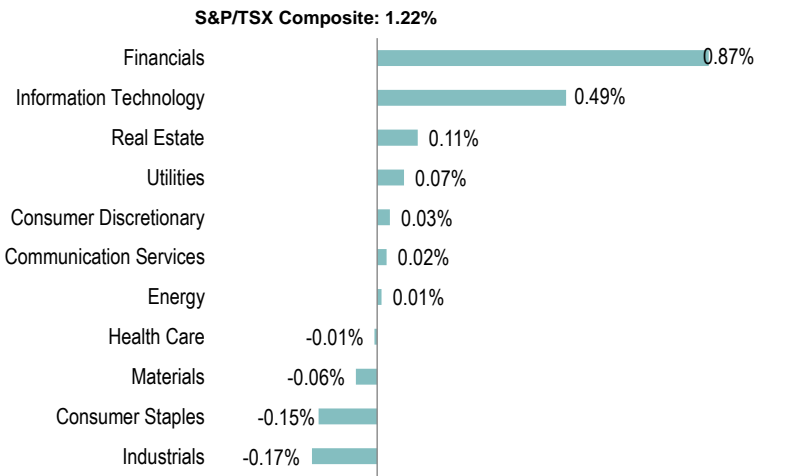
INDEX	1M	QTD	YTD
Equity			
S&P/TSX Composite (23346)	1.22%	7.17%	13.65%
S&P/TSX Composite Equal Weight	-0.27%	6.02%	15.23%
S&P/TSX Capped Composite	1.22%	7.17%	13.65%
S&P/TSX 60	1.67%	7.87%	13.16%
S&P/TSX 60 Equal Weight	0.78%	7.27%	15.03%
Dow Jones Canada Select Growth	0.77%	6.51%	12.21%
Dow Jones Canada Select Value	2.16%	8.47%	14.23%
S&P/TSX Composite High Dividend	1.55%	7.86%	10.90%
S&P/TSX Canadian Dividend Aristocrats®	1.99%	9.31%	12.84%
Dow Jones Canada Select Dividend	3.94%	10.74%	11.70%
S&P/TSX Composite Low Volatility	2.55%	9.21%	15.43%
Industries			
S&P/TSX Composite Diversified Banks	3.35%	10.54%	10.87%
S&P/TSX Global Gold	0.88%	14.88%	29.47%
S&P/TSX Composite Industrials	-1.25%	1.35%	8.78%
S&P/TSX Capped Energy	-2.22%	0.14%	19.63%
S&P/TSX Global Base Metals	-3.29%	-5.40%	8.02%
Global Equity (Canadian Dollar)			
S&P Developed Ex-U.S. BMI	0.28%	4.65%	13.59%
S&P Emerging BMI	-0.48%	1.05%	13.34%
Dow Jones Industrial Average®	-0.46%	5.03%	14.22%
S&P 500®	-0.07%	2.11%	22.17%
S&P Latin America 40	1.99%	3.10%	-6.31%
S&P Europe 350®	1.26%	4.57%	15.39%
S&P 500 Low Volatility	2.65%	8.19%	17.87%
S&P 500 Equal Weight	0.00%	5.48%	15.02%
S&P 500 ESG	-0.27%	1.83%	22.36%
Global Equity (US Dollar)			
S&P Frontier BMI	9.04%	10.71%	14.49%
S&P International 700	2.70%	5.50%	12.72%
S&P/ASX All Australian 50	5.14%	7.20%	8.73%
S&P/TOPIX 150	2.30%	6.54%	14.66%
S&P Asia 50	2.14%	0.35%	17.65%
S&P BMI International Developed Low Volatility	5.04%	10.86%	9.69%
S&P BMI Emerging Markets Low Volatility	4.35%	8.02%	8.33%

Summary

- Canadian equities finished the month on the upside. The S&P/TSX Composite and S&P/TSX 60 increased 1.2% and 1.7%, respectively.
- Canadian sectors posted mixed performance for the month, with Information Technology leading, up 6.2%, while at tail of the pack, Consumer Staples fell 3.5%.
- Among industries, the S&P/TSX Composite Diversified Banks rose 3.3% for the month, while the S&P/TSX Global Base Metals fell 3.3%.
- Thanks to optimism surrounding a soft landing and encouraging inflation results, U.S. large-cap equities managed to recover from the trouncing of stocks at the start of the month to finish August with a gain. The S&P 500 was up 0.2% in August, outpacing the S&P MidCap 400 and the S&P SmallCap 600.
- Consumer Staples and Real Estate led among U.S. large-cap sectors. Meanwhile, Energy and Consumer Discretionary were the laggards, a potential signal of risk-off sentiment carrying over from the global tumult earlier in the month.

INDEX	1M	QTD	YTD
S&P/TSX Composite Sectors			
Information Technology	6.20%	8.80%	7.70%
Real Estate	4.97%	16.44%	11.61%
Financials	2.80%	10.50%	15.26%
Utilities	1.83%	9.80%	8.82%
Consumer Discretionary	0.96%	5.62%	8.78%
Communication Services	0.81%	7.12%	-5.34%
Energy	0.06%	3.65%	18.22%
Materials	-0.44%	8.73%	23.57%
Industrials	-1.25%	1.35%	8.78%
Health Care	-2.41%	1.80%	-1.88%
Consumer Staples	-3.50%	4.70%	13.37%
Equal Weight Industries			
S&P/TSX Equal Weight Diversified Banks	3.06%	9.43%	10.03%
S&P/TSX Equal Weight Global Gold	2.51%	14.20%	38.44%
S&P/TSX Equal Weight Oil & Gas	0.85%	5.66%	21.28%
S&P/TSX Equal Weight Industrials	-1.57%	-0.07%	4.36%
S&P/TSX Equal Weight Gbl Base Metals	-4.92%	-5.93%	-3.23%
Fixed Income			
	Yield		
S&P Canada Aggregate Bond	3.73%	0.39%	2.59%
S&P Canada Investment Grade Corporate Bond	4.09%	0.37%	2.37%
S&P Canada Sovereign Bond	3.33%	0.41%	2.48%
iBoxx USD Liquid Leveraged Loans	8.18%	0.56%	1.49%
S&P/TSX North American Preferred Stock	6.11%	1.51%	3.49%
S&P/TSX Preferred Share	5.62%	2.71%	5.02%
Commodities & Alternatives			
Dow Jones Commodity (DJCI)	-0.32%	-4.45%	3.48%
S&P GSCI	-1.72%	-5.19%	5.32%
S&P GSCI Industrial Metals	3.26%	-3.60%	4.61%
S&P GSCI Precious Metals	2.39%	6.08%	20.38%
S&P GSCI Energy	-4.17%	-7.94%	7.22%
S&P GSCI Agriculture	2.00%	-3.19%	-7.82%
S&P GSCI Livestock	-1.72%	-0.30%	10.17%
S&P/TSX 60 VIX (10.4)	-1.24	2.25	-0.34
Foreign Exchange			
Canadian Dollar to US Dollar (level: 1.3492)	-2.29%	-1.37%	1.88%

S&P/TSX Composite Sector 1M Contribution



Source: S&P Dow Jones Indices LLC and/or its affiliates. Data as of Aug. 30, 2024. Index performance based on total return. Exchange rate is WM/Reuters Spot Rate. Charts and graphs are provided for illustrative purposes. Past performance is no guarantee of future results.

All local indices are in CAD, along with a select group of International indices, unless otherwise noted. Returns for remaining international and commodity indices in USD.

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