

K O R E A E X C H A N G E

Overview and key performances of the Korean ETF Market

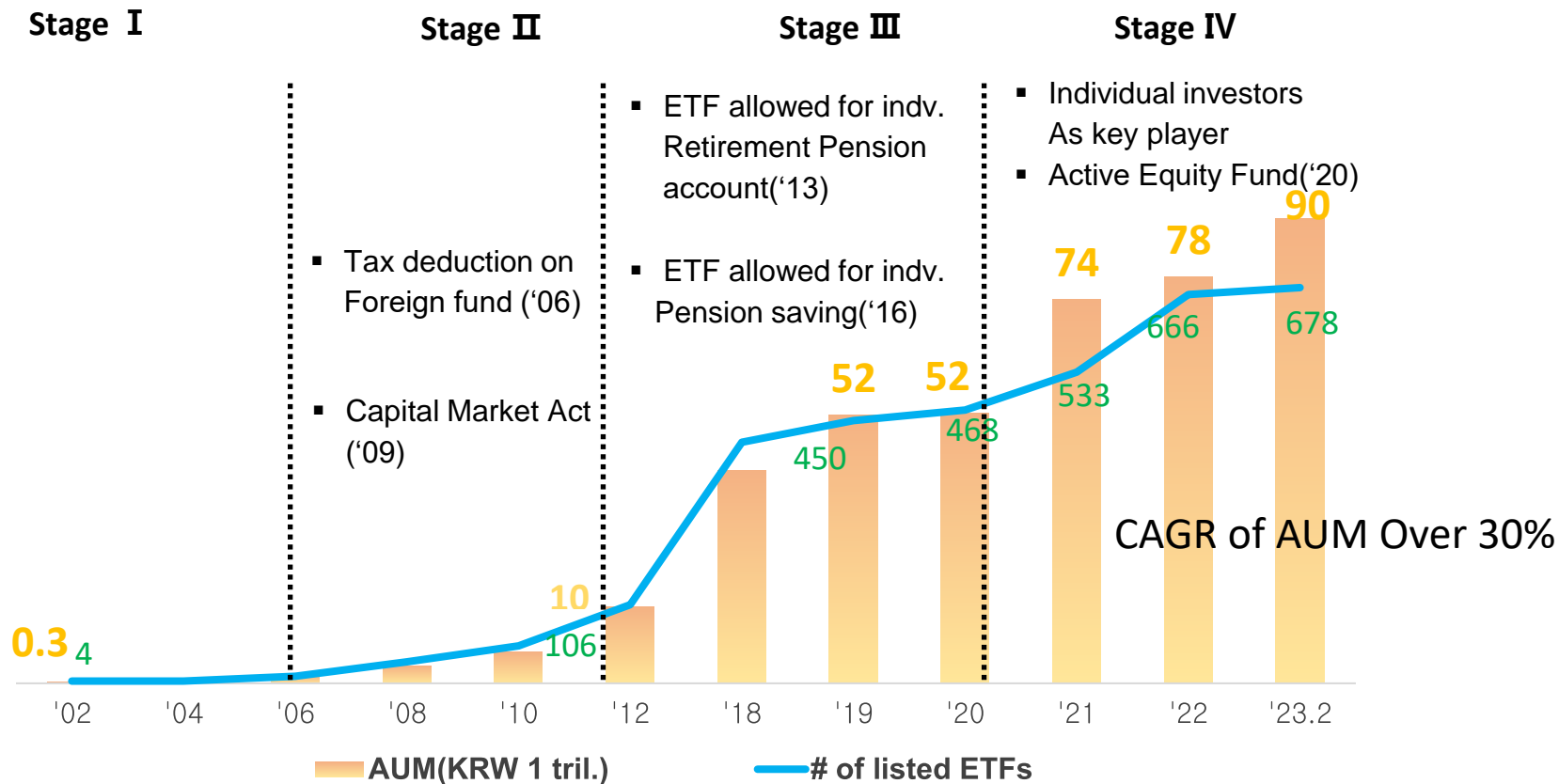
I . Market Overview

II . Key Performances in 2022

K O R E A E X C H A N G E

I . Market Overview

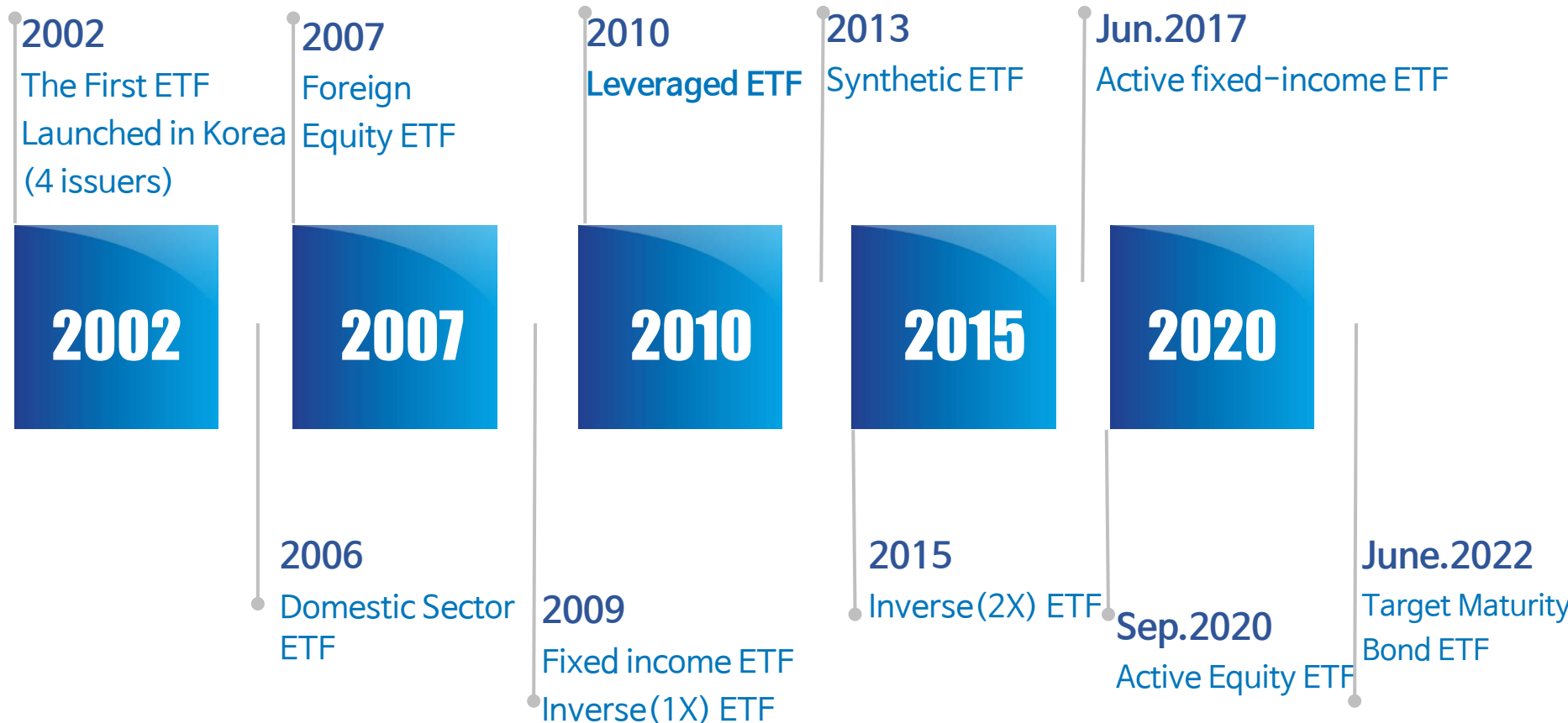
Market Overview – ETF AUM & Listings



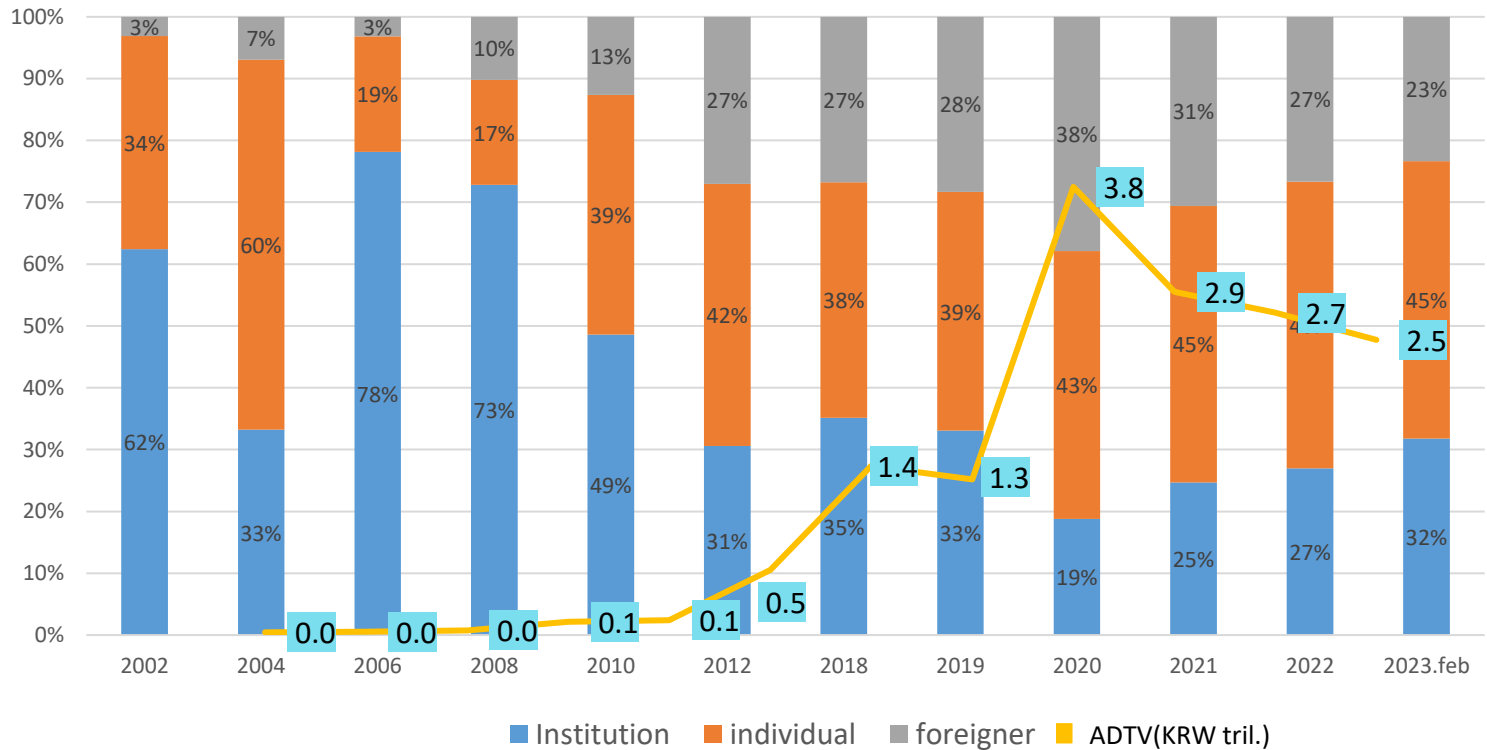
ETF market of Korea has more room to grow compared to global markets
 (ETF AUM/ stock market Cap. : USA 15.3%, UK 20.7%, KOR 3.8% / Jan. 2023)

Market Overview - Korean ETF Market Highlights

Introduction of new flagship ETF is a driving force of the ETF market growth



Market Overview – WHO is Investing? (Investor Spectrum)



- During pandemic, ADTV of ETF sharply increased from KRW 1.3 trillion to KRW 3.8 trillion
- Proportion of individual investors is steadily increasing since 2006 in terms of trading value

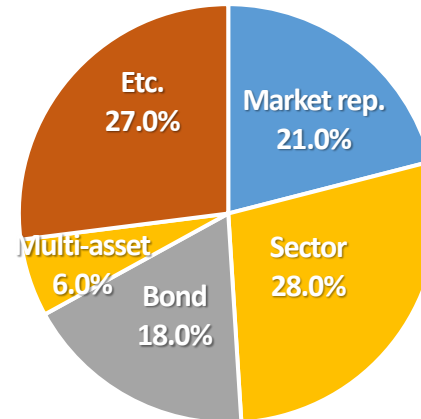
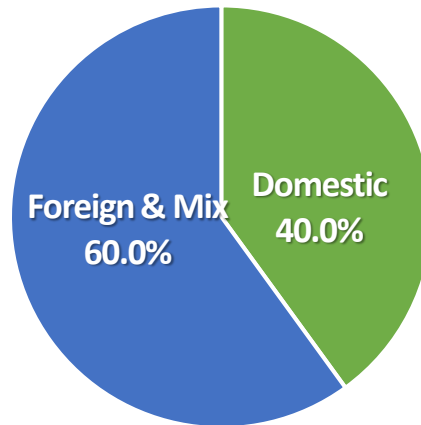
K O R E A E X C H A N G E

Ⅱ. Key Performances in 2022

2022 ETF Market – Trend of new listing

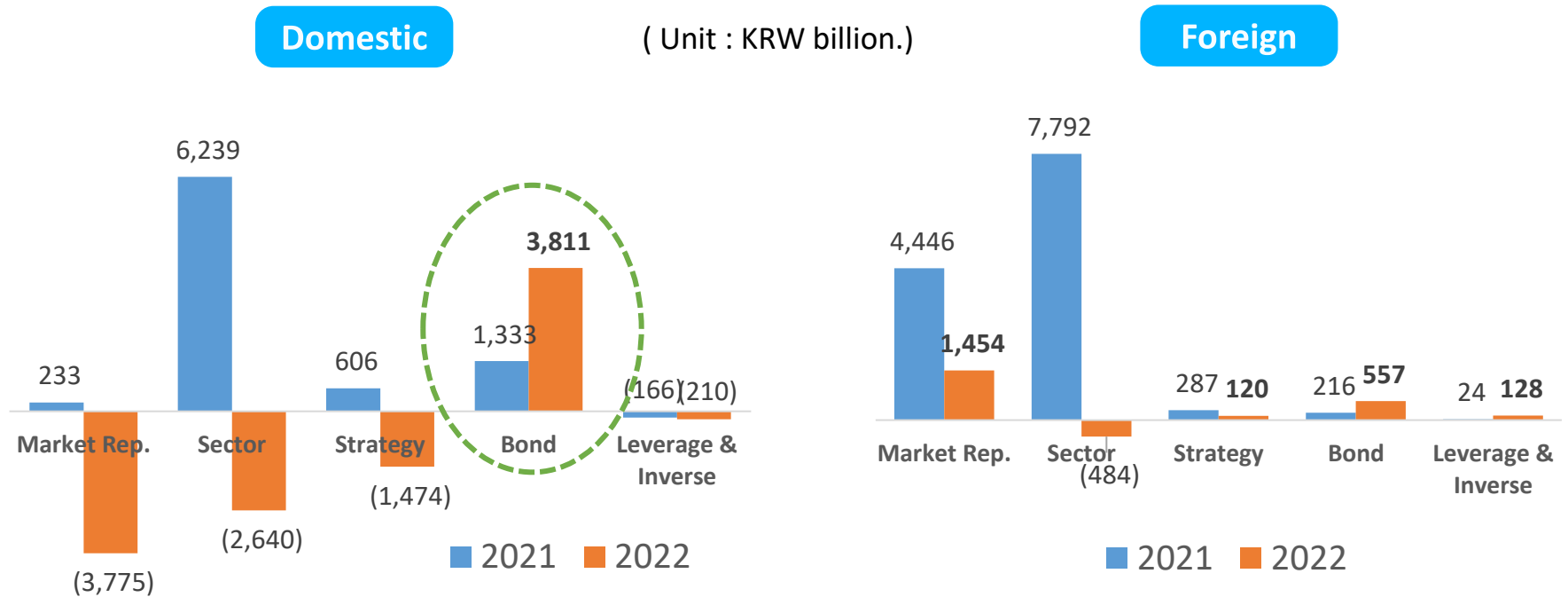
Various ETF type introduced as smart solution for alternative investment

ETF
(139)



- New listings in 2022 : 139 ETFs (New listings in 2021 : 90 ETFs)
 - New listings are mainly from Sector, Market rep., Bond
- Active equity ETFs launched in Sep. 2020, still at an early stage of development (total 55 listed)
Total active ETF market share representing less than 3% in terms of trading value, 15% AUM
- ESG related products continued (ESG bond active, hydrogen ETF)

2022 ETF Market AUM – Fund inflows & outflows by origin



Fixed-income ETFs showed net inflows in 2022 whereas most equity ETFs suffered from net outflows in 2022

Thank You

K O R E A E X C H A N G E

