

iBoxx Euro Sustainable Corporate Bond Custom Index Consultation on Eligibility Criteria – Results

LONDON, JANUARY 29, 2025: S&P Dow Jones Indices (“S&P DJI”) conducted a [consultation](#) with market participants on potential changes to the iBoxx Euro Sustainable Corporate Bond Custom Index.

S&P DJI is incorporating the additional Sustainalytics Product Involvement screens detailed below.

Sustainalytics Product Involvement Screen		Previous Treatment	Updated Treatment
Oil & Gas	Production – all companies deriving 10% or more of their total revenue from exploration and production of natural gas are excluded.	--	≥ 10%
	Production – all companies deriving 10% or more of their total revenue from refining of natural gas are excluded.	--	≥ 10%
	Production – all companies deriving 10% or more of their total revenue from transportation and storage of natural gas are excluded.	--	≥ 10%
	Production – all companies deriving 10% or more of their total revenue from exploration and production of oil are excluded.	--	≥ 10%
	Production – all companies deriving 10% or more of their total revenue from refining of oil are excluded.	--	≥ 10%
	Production – all companies deriving 10% or more of their total revenue from transportation and storage of oil are excluded.	--	≥ 10%
	Supporting Products/Services – all companies deriving 10% or more of their total revenue from oil & gas supporting product/services are excluded.	--	≥ 10%
Power Generation	Oil & Gas generation – all companies generating 50% or more of revenue from oil & gas power generation are excluded.	--	≥ 50%
	Thermal Coal power generation – all companies generating 50% or more of revenue from thermal coal power generation are excluded.	≥ 15%	≥ 50%

S&P DJI is also updating the impacted index name as a result of these changes. The updated name is detailed in the table below. There are no changes to the index identifiers.

Previous Index Name	Updated Index Name
iBoxx Euro Sustainable Corporate Bond Custom Index	iBoxx Euro SRI Corporate Bond Custom Index

IMPLEMENTATION TIMING

S&P DJI is implementing the previously described methodology changes in conjunction with the March 2025 month-end rebalancing, which takes effect prior to the market open on **April 1, 2025**. The changes will first be visible to clients in preliminary membership files beginning on **March 27, 2025**.

ABOUT S&P DOW JONES INDICES

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