S&P Dow Jones Indices

A Division of S&P Global

Apollo Global Management and Workday Set to Join S&P 500; Others to Join S&P MidCap 400 and S&P SmallCap 600

NEW YORK, December 6, 2024: S&P Dow Jones Indices ("S&P DJI") will make the following changes to the S&P 500, S&P MidCap 400, and S&P SmallCap 600 indices effective prior to the open of trading on Monday, December 23, to coincide with the quarterly rebalance. The changes ensure each index is more representative of its market capitalization range. All companies being added to the S&P 500 are more representative of the large-cap market space, all companies being added to the S&P MidCap 400 are more representative of the mid-cap market space, and all companies being added to the S&P SmallCap 600 are more representative of the small-cap market space. The companies being removed from the S&P SmallCap 600 are no longer representative of the small-cap market space.

- Apollo Global Management Inc. (NYSE: APO) and Workday Inc. (NASD:WDAY) will replace Qorvo Inc. (NASD:QRVO) and Amentum Holdings Inc. (NYSE:AMTM) in the S&P 500, respectively. Qorvo and Amentum Holdings will replace Kelly Services Inc. (NASD:KELYA) and Service Properties Trust (NASD:SVC) in the S&P SmallCap 600, respectively.
- S&P SmallCap 600 constituents Comerica Inc. (NYSE:CMA) and Carpenter Technology Corp. (NYSE:CRS) will replace Vishay Intertechnology Inc. (NYSE:VSH) and Carters Inc. (NYSE:CRI) in the S&P MidCap 400 respectively, and Vishay Intertechnology and Carters will replace Comerica and Carpenter Technology in the S&P SmallCap 600.
- Terreno Realty Corp. (NYSE: TRNO) and Champion Homes Inc. (NYSE: SKY) will replace
 Hudson Pacific Properties Inc. (NYSE:HPP) and REGENXBIO Inc. (NASD:RGNX) in the S&P
 SmallCap 600, respectively.

Following is a summary of the changes that will take place prior to the open of trading on the effective date:

Effective Date	Index Name	Action	Company Name	Ticker	GICS Sector
December 23, 2024	S&P 500	Addition	Apollo Global Mgt	APO	Financials
December 23, 2024	S&P 500	Addition	Workday	WDAY	Information Technology
December 23, 2024	S&P 500	Deletion	Qorvo	QRVO	Information Technology
December 23, 2024	S&P 500	Deletion	Amentum Holdings	AMTM	Industrials
December 23, 2024	S&P MidCap 400	Addition	Comerica	CMA	Financials
December 23, 2024	S&P MidCap 400	Addition	Carpenter Technology	CRS	Materials
December 23, 2024	S&P MidCap 400	Deletion	Vishay Intertechnology	VSH	Information Technology
December 23, 2024	S&P MidCap 400	Deletion	Carters	CRI	Consumer Discretionary
December 23, 2024	S&P SmallCap 600	Addition	Qorvo	QRVO	Information Technology
December 23, 2024	S&P SmallCap 600	Addition	Amentum Holdings	AMTM	Industrials
December 23, 2024	S&P SmallCap 600	Addition	Vishay Intertechnology	VSH	Information Technology
December 23, 2024	S&P SmallCap 600	Addition	Carters	CRI	Consumer Discretionary

December 23, 2024	S&P SmallCap 600	Addition	Terreno Realty	TRNO	Real Estate
December 23, 2024	S&P SmallCap 600	Addition	Champion Homes	SKY	Consumer Discretionary
December 23, 2024	S&P SmallCap 600	Deletion	Comerica	CMA	Financials
December 23, 2024	S&P SmallCap 600	Deletion	Carpenter Technology	CRS	Materials
December 23, 2024	S&P SmallCap 600	Deletion	Kelly Services	KELYA	Industrials
December 23, 2024	S&P SmallCap 600	Deletion	Service Properties Trust	SVC	Real Estate
December 23, 2024	S&P SmallCap 600	Deletion	Hudson Pacific Properties	HPP	Real Estate
December 23, 2024	S&P SmallCap 600	Deletion	REGENXBIO	RGNX	Health Care

For more information about S&P Dow Jones Indices, please visit www.spdji.com

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S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500® and the Dow Jones Industrial Average®. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

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