

iBoxx MSCI ESG EUR Corporates Index Consultation on Eligibility Criteria – Results (Updated)

LONDON, NOVEMBER 27, 2024: S&P Dow Jones Indices ("S&P DJI") conducted a [consultation](#) with market participants on potential changes to the iBoxx MSCI ESG EUR Corporates index.

S&P DJI is incorporating additional MSCI Climate Change Metrics screens, excluding issuers that breach the thresholds in the table below.

Change	Methodology	
	Previous	Updated
MSCI Climate Change Metrics: Oil & Gas	--	All companies deriving 10% or more revenue from oil and gas-related activities, including distribution/retail, equipment and services, extraction and production, petrochemicals, pipelines and transportation, and refining (not including biofuel production, sales, and trading activities) are excluded.
MSCI Climate Change Metrics: Power Generation	--	All companies deriving 50% or more revenue from thermal coal-based power generation, liquid fuel-based power generation, and natural gas-based power generation are excluded.

S&P DJI is also updating the index name of the impacted index as a result of these changes. The updated name is detailed in the table below. There is no change to the index identifiers.

Previous Index Name	Updated Index Name
iBoxx MSCI ESG EUR Corporates	iBoxx MSCI ESG SRI EUR Corporates

IMPLEMENTATION TIMING

S&P DJI is implementing the previously described methodology changes in conjunction with the March 2025 month-end rebalancing, which takes effect prior to the market open on **April 1, 2025**. The changes will first be visible to clients in preliminary membership files beginning on **March 10, 2025**.

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