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S&P U.S. Indices Eligibility Measurement Date Methodology Update

NEW YORK, JULY 17, 2024: S&P Dow Jones Indices ("S&P DJI") announces an update to the S&P U.S. Indices Methodology.

To align with best practices across indices, S&P DJI is adding an additional day to the S&P Composite 1500 eligibility measurement date.

	Methodology	
Change	Previous	Updated
Eligibility	Securities must meet the following eligibility	Securities must meet the following eligibility
Measurement	factors to be considered eligible for index	factors to be considered eligible for index
Date	consideration. As applicable, the	consideration. As applicable, the
	measurement date for determining whether	measurement date for determining whether
	all eligibility criteria are met for the S&P	all eligibility criteria are met for the S&P
	Composite 1500 is the open of trading on the	Composite 1500 is the open of trading two
	day prior to the announcement date.	business days prior to the announcement
		date.

This change is effective prior to the market open on Thursday, July 18, 2024.

Please note that the S&P U.S. Indices Methodology on S&P DJI's website is being updated to reflect this change.

For more information about S&P Dow Jones Indices, please visit www.spglobal.com/spdii.

ABOUT S&P DOW JONES INDICES

S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500® and the Dow Jones Industrial Average®. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

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FOR MORE INFORMATION:

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