

## **S&P Sustainable Development Goals Select Indices Eligibility and Selection Methodology Update**

**AMSTERDAM, MAY 7, 2024:** S&P Dow Jones Indices (“S&P DJI”) announces a methodology change to the S&P Sustainable Development Goals Select Indices’ eligibility and selection rules.

S&P DJI is adding a new Sustainalytics’ Product Involvement data set in Oil & Gas activities that excludes companies without coverage and those that satisfy the below level of involvement condition:

<b>Change</b>	<b>Methodology</b>	
	<b>Previous</b>	<b>Updated</b>
Oil & Gas: Production	--	Level of Involvement Threshold: ≥10% Significant Ownership Threshold: N/A
Oil & Gas: Generation	--	Level of Involvement Threshold: ≥10% Significant Ownership Threshold: N/A
Oil & Gas: Supporting Products/Services	--	Level of Involvement Threshold: ≥10% Significant Ownership Threshold: N/A

S&P DJI is also revising the Constituent Selection process to introduce a relaxation rule if the index’s target count is not met, as detailed in the table below:

<b>Change</b>	<b>Methodology</b>	
	<b>Previous</b>	<b>Updated</b>
Relaxation Rule	--	If a sub-region’s target count is not met, increase the maximum number of companies selected per GICS Sector by one. The process continues iteratively until the target count is met.

### **IMPLEMENTATION TIMING**

These changes will be implemented in conjunction with the upcoming rebalancing, which takes effect prior to the market open on **Monday, June 24, 2024**, with the changes first visible to clients on **Friday, June 14, 2024**.

Please note that the S&P Sustainable Development Goals Select Indices Methodology on S&P DJI’s website is being updated to reflect this change.

For more information about S&P Dow Jones Indices, please visit [www.spglobal.com/spdji](http://www.spglobal.com/spdji).

## ABOUT S&P DOW JONES INDICES

S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500<sup>®</sup> and the Dow Jones Industrial Average<sup>®</sup>. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

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