

JPX/S&P CAPEX & Human Capital Index Methodology Update

BEIJING, FEBRUARY 9, 2024: S&P Dow Jones Indices (“S&P DJI”) announces methodology changes to the JPX/S&P CAPEX & Human Capital Index.

To obtain consistent human capital scores for all stocks in the index universe, S&P DJI is modifying the reference date for the index universe and the assessment year for the human capital score.

Change	Methodology	
	Previous	Updated
Eligibility Factors:	--	A company must be a constituent of the TOPIX as of December end, two years prior to the rebalancing reference date.
Listing		
Human Capital Score	The human capital score is obtained as of the reconstitution reference date from the latest assessment available for each company from S&P Global Sustainable ¹ and takes into account four criteria components used in S&P Global’s Corporate Sustainability Assessment (CSA).	The human capital score is obtained as of the reconstitution reference date from the prior year assessment from S&P Global Sustainable ¹ for each company and takes into account four criteria components used in S&P Global’s Corporate Sustainability Assessment (CSA).

The changes will be implemented in conjunction with the September 2024 rebalancing, which takes effect prior to the market open on **Monday, September 23, 2024**.

Please note the JPX/S&P CAPEX & Human Capital Index Methodology on S&P DJI’s website is being updated to reflect these changes.

For more information about S&P Dow Jones Indices, please visit www.spglobal.com/spdji.

ABOUT S&P DOW JONES INDICES

S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500® and the Dow Jones Industrial Average®. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

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