

S&P U.S. & China Electric Vehicle Index Eligible RBICS Methodology Update

NEW YORK, SEPTEMBER 11, 2023: S&P Dow Jones Indices (“S&P DJI”) announces a change to the S&P U.S. & China Electric Vehicle Index.

To align with the changes made by FactSet’s Revere Business Industry Classification System (“RBICS”) L6 sub-industries classifications, S&P DJI is updating the index’s eligible L6 sub-industries. The following table shows the updated L6s that will be effective at the index’s next rebalancing. For the historical RBICS for this index, please see [here](#).

RBICS L6 Name	RBICS L6 Code ¹
Alternative Energy Recreation Vehicle Manufacturing	201015151515
Electric Vehicle Charging Stations	201515351010
Auto Interior Comfort/Safety/Electronics Products	202010101015
Vehicle Autonomous Control Electronics Makers	202010101025
Powertrain Manufacturing	202010101520
Multi-Type Car Manufacturers	202010151010
Alternative Energy Car Manufacturers	202010151020
Alternative Energy Motorcycles Makers	202010152015
Alternative Energy Motor Homes and Campers (RVs) Makers	202010152515
Motion Control and Precision Motors Manufacturing	401015101020
Other Industrial Electrical Product Manufacturing	401015101525
Electric Vehicle Batteries Manufacturing	401015101545
Fuel Cell Equipment and Technology Providers	401015201510
Alternative Energy Transit Vehicles Makers	401025101520
Alternative Energy Autonomous Transit Vehicle Production	401025101525
Alternative Energy Heavy Duty Trucks Makers	401025102020
Alternative Energy Autonomous Heavy Duty Truck Makers	401025102025
Electronic Materials Manufacturing	451020301510
Lithium Compounds Manufacturing	451020303015
Other Interconnect Components	551010102010
Other Module and Subassembly Electronic Components	551010151010
Power Module and Subassembly Electronic Components	551010151510
Optoelectronics Electronic Components	551010201010
Africa Lithium Ore Mining	451525102510
Australia including Oceania Lithium Ore Mining	451525102535
Diversified Lithium Ore Mining	451525102550
Europe Lithium Ore Mining	451525102545
Latin America Lithium Ore Mining	451525102520
North America Lithium Ore Mining	451525102525
Pan-Americas Lithium Ore Mining	451525102515
Pan-Asia/Pacific Lithium Ore Mining	451525102530
Rest of Asia/Pacific Lithium Ore Mining	451525102540

For more information on RBICS, please refer [here](#).

This change takes effect prior to the market open on **Thursday, February 1, 2024**. Clients will first see the change in pro-forma files on **Wednesday, January 24, 2024**.

¹ Bold indicates new L6 classification

Please note that the S&P Thematic Indices Methodology on S&P DJI's website is being updated to reflect this change.

For more information about S&P Dow Jones Indices, please visit www.spglobal.com/spdji.

ABOUT S&P DOW JONES INDICES

S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500[®] and the Dow Jones Industrial Average[®]. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

S&P Dow Jones Indices is a division of S&P Global (NYSE: SPGI), which provides essential intelligence for individuals, companies and governments to make decisions with confidence. For more information, visit www.spglobal.com/spdji.

FOR MORE INFORMATION:

S&P Dow Jones Indices

index_services@spglobal.com