Modification to the Methodology of the S&P Global Luxury Index

NEW YORK, DECEMBER 22, 2022: S&P Dow Jones Indices ("S&P DJI") announces a change to the S&P Global Luxury Index, which measures the performance of 80 companies engaged in the production, distribution, or provision of luxury goods and services drawn from the S&P Global BMI.

To align with the <u>announced</u> revisions to the Global Industry Classification Standard (GICS®) structure, S&P DJI will make the following change to the Index Eligibility criteria.

Chara		Previous		Updated
Change	GICS Code	GICS Sub-Industry	GICS Code	GICS Sub-Industry
Eligibility	25102010	Automobile Manufacturers	25102010	Automobile Manufacturers
Criteria:	25102020	Motorcycle Manufacturers	25102020	Motorcycle Manufacturers
GICS	25201010	Consumer Electronics	25201010	Consumer Electronics
Sub-	25201020	Home Furnishings	25201020	Home Furnishings
Industries	25201030	Homebuilding	25201030	Homebuilding
	25202010	Leisure Products	25202010	Leisure Products
	25203010	Apparel, Accessories & Luxury	25203010	Apparel, Accessories & Luxury
		Goods		Goods
	25203020	Footwear	25203020	Footwear
	25301010	Casinos & Gaming	25301010	Casinos & Gaming
	25301020	Hotels, Resorts & Cruise Lines	25301020	Hotels, Resorts & Cruise Lines
	25301030	Leisure Facilities	25301030	Leisure Facilities
	25302020	Specialized Consumer Services	25302020	Specialized Consumer Services
	25501010	Distributors	25501010	Distributors
	25502020	Internet & Direct Marketing Retail	25504010	Apparel Retail
	25503010	Department Stores	25504040	Specialty Stores
	25504010	Apparel Retail	25504060	Homefurnishing Retail
	25504040	Specialty Stores	30201020	Distillers & Vintners
	25504060	Homefurnishing Retail	30302010	Personal Products
	30201020	Distillers & Vintners	25503030	Broadline Retail
	30302010	Personal Products		

IMPLEMENTATION TIMING

These changes will take effect prior to the market open on **Tuesday**, **August 1**, **2023**. Clients will first see the changes in pro-forma files on **Monday**, **July 24**, **2023**.

Please note that the S&P Global Luxury Index Methodology on S&P DJI's website is being updated to reflect this change.

For more information about S&P Dow Jones Indices, please visit www.spglobal.com/spdji.

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FOR MORE INFORMATION:

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