

S&P/JPX Carbon Efficient Index and S&P Global Ex-Japan LargeMidCap Carbon Efficient Index Announcement on Task Force on Climate-Related Financial Disclosures Reporting Integration

AMSTERDAM, MARCH 29, 2022: S&P Dow Jones Indices (“S&P DJI”) intends to incorporate additional index rules into the methodologies of the S&P/JPX Carbon Efficient Index, S&P Global Ex-Japan LargeMidCap Carbon Efficient Index, and potentially other similar indices, to take into account whether index constituents report information consistent with the recommendations of the Financial Stability Board’s Task Force on Climate-Related Financial Disclosures (“TCFD”).

S&P DJI is currently reviewing options for incorporating TCFD reporting recommendations into index methodologies and will issue a public consultation in due course. In the interim, S&P DJI welcomes feedback from market participants on the incorporation of TCFD reporting recommendations into the methodologies of ESG and Climate-focused indices, such as the S&P/JPX Carbon Efficient Index and S&P Global Ex-Japan LargeMidCap Carbon Efficient Index.

Any methodology changes, if adopted, would be effective in conjunction with the next annual rebalancing, which, in the case of the S&P/JPX Carbon Efficient Index and S&P Global Ex-Japan LargeMidCap Carbon Efficient Index, takes effect prior to the market open on Monday, March 20, 2023.

For further information about this announcement, or to provide any feedback, please contact S&P Dow Jones Indices at SPDJI_Index_Governance@spglobal.com.

For more information about S&P Dow Jones Indices, please visit www.spglobal.com/spdji.

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