

## Modification to the Methodology of the S&P Global Carbon Efficient Index Series

**NEW YORK, SEPTEMBER 7, 2021:** S&P Dow Jones Indices (“S&P DJI”) announces a change to the S&P Global Carbon Efficient Index Series.

In order to ensure data integrity and reduce the risk of using potentially inaccurate data, S&P DJI is modifying the Trucost data lookback period. The table below summarizes the change.

Change	Methodology	
	Previous	Updated
Carbon-to-Revenue Footprint	At each annual rebalancing, the latest available carbon-to-revenue footprint data from Trucost are used.	At each annual rebalancing, the latest available carbon-to-revenue footprint data with a Trucost financial year of less than four years prior to the rebalancing reference date’s year are used.  Any carbon-to-revenue footprint data with a Trucost financial year of four years or more prior to the rebalancing reference date’s year are considered as not covered.

This change will be implemented in conjunction with the next annual rebalancing, which takes effect prior to the market open on Monday, March 21, 2022. The change will first be visible to clients beginning after the market close on Friday, March 4, 2022.

Please note that the S&P Global Carbon Efficient Index Series Methodology, S&P/JPX Carbon Efficient Index Methodology, S&P/KRX Carbon Efficient Capped Methodology, and S&P/TSX Carbon Efficient Index Series Methodology on S&P DJI’s website are being updated to reflect this change.

For more information about S&P Dow Jones Indices, please visit [www.spdji.com](http://www.spdji.com).

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