

S&P Dow Jones Indices

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PRESS RELEASE

S&P Dow Jones Indices and the Lima Stock Exchange Launch the S&P/BVL Ingenius Index Bringing Global Innovation to the Peruvian Markets

LIMA, PERU, JANUARY 31 2021: S&P Dow Jones Indices (“S&P DJI”), the world’s leading index provider, and the Lima Stock Exchange (“BVL”), announced today the launch of the **S&P/BVL Ingenius Index**. The new index measures the performance of the world’s best known high-growth companies in communications, e-commerce, technology, and more.

Technology-driven companies have delivered dramatic growth to investors in the last five years with the FAANG group of stocks growing 340 percent compared to the S&P 500’s 113 percent from the beginning of 2017 through the end of 2021. This growth story has helped lead to an increased relevance of US and foreign stocks in international markets including Latin America.

“The launch of the S&P/BVL Ingenius Index speaks directly to the increasing appetite for US and other foreign equities by Peruvian investors,” said Silvia Kitchener, Director of Equity Product Management in Latin America for S&P Dow Jones Indices. “This is a first-of-its-kind benchmark in Peru measuring the performance of companies creating many of the innovative products and services that permeate the modern world.”

Miguel A. Zapatero, Chief Executive Officer of the Lima Stock Exchange (“BVL” in Spanish), said “this new index will provide a benchmark for local investors who seek to participate in new global technology trends through the local exchange. Peruvian investors are increasingly balancing local and international exposures in their investment, having traded USD1bn in international ETFs and stocks at BVL in 2021, about 25% of the total equity volume. This benchmark will be part of this evolution.”

Index Methodology

The S&P/BVL Ingenius Index uses the S&P Global BMI Growth as the Index Universe. Companies must trade on the NYSE and Nasdaq, and be listed as part of the International Securities Market of the Lima Stock Exchange to be eligible for the S&P/BVL Ingenius Index. Companies must have a S&P Growth Score greater than 0.6, a float-adjusted market cap (FMC) equal to or greater than US \$50 billion, and classified as part of one of the following GICS subindustries:

Sector

Communications Services
Communications Services
Consumer Discretionary
Information Technology
Information Technology
Information Technology
Information Technology

Subindustry

Interactive Media & Services
Movies & Entertainment
Internet & Direct Marketing Retail
Systems Software
Technology Hardware Storage & Peripherals
Data Processing & Outsourced Services
Semiconductors

All eligible companies are then ranked in descending order by their S&P Growth Score multiplied by their FMC with a minimum of the top six and maximum of top 15 eligible stocks selected to form the index. At launch, the following ten companies form the S&P/BVL Ingenius Index:

Company	Ticker
Alphabet Inc C	GOOG
Amazon.com Inc	AMZN
Apple Inc.	AAPL
Mastercard Inc A	MA
Meta Platforms, Inc. Class A	FB
Microsoft Corp	MSFT
NetFlix Inc	NFLX
Nvidia Corp	NVDA
PayPal Holdings Inc.	PYPL
Visa Inc A	V

Please visit www.spglobal.com/spdji for more information and full index methodologies.

ABOUT S&P DOW JONES INDICES

S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500[®] and the Dow Jones Industrial Average[®]. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

S&P Dow Jones Indices is a division of S&P Global (NYSE: SPGI), which provides essential intelligence for individuals, companies, and governments to make decisions with confidence. For more information, visit www.spglobal.com/spdji.

ABOUT THE LIMA STOCK EXCHANGE

The Lima Stock Exchange S.A.A. has more than 160 years contributing to promotion of the capital market and the financing through securities market instruments. We seek to expand the structure of the Peruvian financial market, through the creation of strategic companies that originate a solid economic group and with the participation of new investors in the national market, providing reliable and quality services, to efficiently satisfy the requirements of our clients.

FOR MORE INFORMATION:

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