

# S&P Dow Jones Indices

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## PRESS RELEASE

# S&P Dow Jones Indices and the Santiago Exchange Launch the S&P/CLX Ingenius Index Bringing Global Innovation to the Chilean Markets

**SANTIAGO, CHILE, JANUARY 25, 2022:** S&P Dow Jones Indices (“S&P DJI”), the world’s leading index provider, and the Santiago Exchange (“CLX”), announced today the launch of the **S&P/CLX Ingenius Index**. The new index measures the performance of the world’s best known high-growth companies in communications, e-commerce, technology, and more.

Technology-driven companies have delivered dramatic growth to investors in the last five years with the FAANG group of stocks growing 340 percent compared to the S&P 500’s 113 percent from the beginning of 2017 through the end of 2021. This growth story has helped lead to an increased relevance of US and foreign stocks in international markets including Latin America.

“The launch of the S&P/CLX Ingenius Index speaks directly to the increasing appetite for US and other foreign equities by Chilean investors,” said Silvia Kitchener, Director of Equity Product Management in Latin America for S&P Dow Jones Indices. “This is a first-of-its-kind benchmark in Chile measuring the performance of companies creating many of the innovative products and services that permeate the modern world.”

José Antonio Martínez, CEO of the Santiago Stock Exchange, said, "This new index, which joins those already existing in our market, will allow investors to broaden their range of alternatives in line with our goal of deepening the Chilean stock market and boosting its future development."

## Index Methodology

The S&P/CLX Ingenius Index uses the S&P Global BMI Growth as the Index Universe. Companies must trade on the NYSE and Nasdaq and be listed CDVs as part of the International Securities Market of the Santiago Exchange to be eligible for the S&P/CLX Ingenius Index. Companies must have a S&P Growth Score greater than 0.6, a float-adjusted market cap (FMC) equal to or greater than US \$50 billion, and classified as part of one of the following GICS subindustries:

Sector	Subindustry
Communications Services	Interactive Media & Services
Communications Services	Movies & Entertainment
Consumer Discretionary	Internet & Direct Marketing Retail
Information Technology	Systems Software
Information Technology	Technology Hardware, Storage & Peripherals
Information Technology	Data Processing & Outsourced Services
Information Technology	Semiconductors

All eligible companies are then ranked in descending order by their S&P Growth Score multiplied by their FMC with a minimum of the top six and maximum of top 15 eligible stocks selected to form the index. Constituents are weighted by risk-adjusted momentum score with a single constituent weight cap of 20%. At launch, the following seven companies form the S&P/CLX Ingenius Index:

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**COMPANY**

Alphabet Inc C  
Amazon.com Inc  
Apple Inc.  
Meta Platforms, Inc. Class A  
Microsoft Corp  
Oracle Corp  
Visa Inc A

**TICKER**

GOOG  
AMZN  
AAPL  
FB  
MSFT  
ORCL  
V

Please visit [www.spglobal.com/spdji](http://www.spglobal.com/spdji) for more information and full index methodologies.

**ABOUT S&P DOW JONES INDICES**

S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500<sup>®</sup> and the Dow Jones Industrial Average<sup>®</sup>. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

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**ABOUT SANTIAGO EXCHANGE**

The Santiago Exchange is Chile's main stock exchange, with a market share of nearly 98%. Today, an average of over US\$ 2 billion are traded on a daily basis, including equities, fixed income instruments, financial intermediation securities, investment fund shares and foreign securities. In the last decade, the Exchange has been a regional leader through the incorporation of new products such as derivatives and sustainable bonds, its membership in the Latin American Integrated Market (MILA) and various international organizations such as the WFE, the FIAB and the SSE, as well as through the ISO 22301 and ISO/IEC 22001 international certifications obtained under the British Standards Institute. For more information, visit [www.bolsadesantiago.com](http://www.bolsadesantiago.com).

**FOR MORE INFORMATION:**

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