# S&P Dow Jones Indices

A Division of S&P Global

# Introducing the S&P World Index

The S&P World Index¹ tracks the performance of large- and mid-cap stocks from 24 developed markets and can be used for performance measurement or benchmarking, and to support financial products requiring broad coverage. The index is built on the robust framework of the S&P Global Broad Market Index (BMI), which offers market participants a longstanding, consistent database covering close to 15,000 stocks across 48 developed and emerging markets, with over USD 250 billion in benchmarked assets.²

# **Setting the Standard in Developed Market Indices**

### Well-established, consistent history

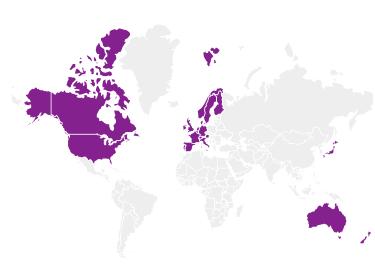
The S&P World Index shares history with the S&P Global BMI, the world's first float-adjusted global benchmark, which was introduced in 1989 and set the standard for modern global benchmark construction. With data extending over several economic cycles, the S&P World Index provides a consistent universe for historical market analysis and back-testing investing strategies.

## Comprehensive coverage

Spanning 24 developed market countries and more than 1,500 companies, the S&P World Index tracks the top 85% of each constituent country's available market capitalization. Over 380 subindices are broken down by GICS® sector, style and currency, allowing market participants to track the developed market opportunity set from more targeted perspectives. Market participants can also access sustainability-focused versions of the index, leveraging our world-class sustainability datasets.

Mid Fact

#### Developed Markets Covered by the S&P World Index



Americas	Europe			MIG. East & Africa
Canada	Austria	Ireland	Spain	Israel
United States	Belgium	Italy	Sweden	Asia Pacific
	Denmark	Luxembourg	Switzerland	
	Finland	Netherlands	United Kingdom	Australia
	France	Norway		Hong Kong
	Germany	Portugal		Japan
				New Zealand
				Singapore
70% LARGE CAP		$\longrightarrow$	LargeMidCap Top 85% of market cap per country	
15% SMALL CAP				

#### Robust governance and calculation

S&P DJI prioritizes transparency, independence and integrity, all of which are inherent to the S&P World Index's rules-based methodology. As a cofounder of the Index Industry Association, S&P DJI sets industry best practices and proactively adheres to evolving, regional regulatory standards.

Visit our website to learn more.

<sup>1</sup>S&P World Index refers to the **S&P Developed Ex-Korea LargeMidCap Index**, which was renamed S&P World Index effective February 27, 2024. <sup>2</sup>Data estimated as of December 30, 2022, from Morningstar, eVestment and S&P Dow Jones Indices.

# **About S&P Dow Jones Indices**

At S&P Dow Jones Indices, we provide iconic and innovative index solutions backed by unparalleled expertise across the asset-class spectrum. By bringing transparency to the global capital markets, we empower investors everywhere to make decisions with conviction. We're the largest global resource for index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500® and the Dow Jones Industrial Average®. More assets are invested in products based upon our indices than any other index provider in the world. With over USD 8.3 trillion in passively managed assets linked to our indices and over USD 8.4 trillion benchmarked to our indices, our solutions are widely considered essential in tracking market performance, evaluating portfolios, and developing investment strategies.

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