S&P Dow Jones Indices

A Division of S&P Global

S&P Global Essential Metals Producers Index

Tracking the Companies Mining Tomorrow's Essential Metals

As the world embraces the global energy transition, demand for the metals required for a successful transformation will continue to rise. The S&P Global Essential Metals Producers Index aims to track companies engaged in the mining or manufacturing of products using cobalt, copper, lithium, nickel, palladium, platinum, or rare earth elements, among others.

How the Index Works

Uses FactSet Revere Business Industry Classifications System Revenue data and S&P Global Commodity Insights data to identify companies from developed and emerging markets that are involved in the mining of essential metals.

\checkmark

Assigns exposure score to companies (1, 0.75, or 0.5, with 1 representing a higher exposure to the index theme).

 \checkmark

Applies ESG screenings, including UNGC, MSA, and business activity criteria.

\checkmark

Selects companies based on exposure score and market capitalization.

\checkmark

Weights constituents by product of market cap and exposure score.

Essential Metals Included in the Index

Diversified

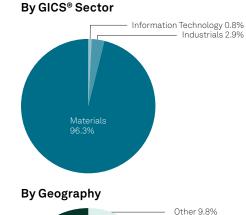
Other

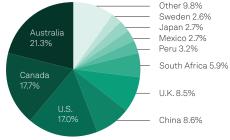
Core Non-Core - Cobalt - Alumina - Copper - Bauxite - Lithium - Molybdenum - Nickel - Silver - Platinum - Zinc - Palladium - Rare Earth

Key Benefits

- Tracks companies mining essential metals
- Applies cutting-edge data and analytics
- Long-term growth potential
- Sustainable features
- Pure-play focus

Allocations by Sector and Geography





Source: S&P Dow Jones Indices LLC. Data as of Aug. 31, 2023. Charts are provided for illustrative purposes.

About S&P Dow Jones Indices

At S&P Dow Jones Indices, we provide iconic and innovative index solutions backed by unparalleled expertise across the asset-class spectrum. By bringing transparency to the global capital markets, we empower investors everywhere to make decisions with conviction. We're the largest global resource for index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500[®] and the Dow Jones Industrial Average[®]. More assets are invested in products based upon our indices than any other index provider in the world. With over USD 8.3 trillion in passively managed assets linked to our indices and over USD 8.4 trillion benchmarked to our indices, our solutions are widely considered essential in tracking market performance, evaluating portfolios, and developing investment strategies.

S&P Dow Jones Indices is a division of S&P Global (NYSE: SPGI). S&P Global is the world's foremost provider of credit ratings, benchmarks, analytics and workflow solutions in the global capital, commodity and automotive markets. With every one of our offerings, we help many of the world's leading organizations navigate the economic landscape so they can plan for tomorrow, today. For more information, visit www.spglobal.com/spdji.

CONTACT US

U.S. +1-877-325-5415 Japan

EMEA +44-20-7176-8888

UAE +971(0)4-371-7131

Asia Pacific

+86-10-6569-2770

+813-4550-8564

Australia +612-9255-9802

Latin America

+52 55-1037-5290

South Africa

India

+91-22-2272-5312

+27-11214-1994

© 2023 S&P Dow Jones Indices. All rights reserved. Redistribution or reproduction in whole or in part are prohibited without written permission of S&P Dow Jones Indices LLC. S&P, S&P 500, SPX, SPY, The 500, US500, US 30, S&P 100, S&P COMPOSITE 1500, S&P 400, S&P MIDCAP 400, S&P 600, S&P SMALLCAP 600, S&P GIVI, GLOBAL TITANS, DIVIDEND ARISTOCRATS, Select Sector, S&P MAESTRO, S&P PRISM, S&P STRIDE, GICS, SPIVA, SPDR, INDEXOLOGY, iTraxx, iBoxx, ABX, ADBI, CDX, CMBX, LCDX, MBX, MCDX, PRIMEX, TABX, HHPI, IRXX, I-SYND, SOVX, CRITS, CRITR are registered trademarks of S&P Global, Inc. ("S&P Global") or its affiliates; DOW JONES is a registered trademark of Dow Jones Trademark Holdings LLC ("Dow Jones"); and these trademarks have been licensed for use by S&P Dow Jones Indices LLC (or S&P DJI). S&P Dow Jones Indices LLC, Dow Jones, S&P Global and their respective affiliates (collectively, "S&P Dow Jones Indices") makes no representation or warranty, express or implied, as to the ability of any index to accurately represent the asset class or market sector that it purports to represent and S&P Dow Jones Indices and its third party licensors shall have no liability for any errors, omissions, or interruptions of any index or the data included therein. All data and information is provided by S&P DJI "as is". Past performance is not an indication or guarantee of future results. Please see the Performance Disclosure at www.spglobal.com/spdji/en/ disclaimers/#performance-disclosure for more information regarding the inherent limitations associated with back-tested and/or hypothetical performance. This document does not constitute an offer of any services. Except for certain custom index calculation services, all information provided by S&P Dow Jones Indices is general in nature and not tailored to the needs of any person, entity or group of persons. S&P Dow Jones Indices receives compensation in connection with licensing its indices to third parties and providing custom calculation services. It is not possible to invest directly in an index. Exposure to an asset class represented by an index may be available through investable instruments offered by third parties that are based on that index. S&P Dow Jones Indices does not sponsor, endorse, sell, promote or manage any investment fund or other investment product or vehicle that seeks to provide an investment return based on the performance of any Index. S&P Dow Jones Indices LLC is not an investment adviser, commodity trading advisor or tax advisor. S&P Dow Jones Indices makes no representation regarding the advisability of investing in any such investment fund or other investment product or vehicle. S&P Dow Jones Indices keeps certain activities of its business units separate from each other in order to preserve the independence and objectivity of their respective activities. As a result, certain functions of S&P Dow Jones Indices may have information that is not available to other business units. For more information on any of our indices, please visit www.spglobal.com/spdji.

spglobal.com/spdji