



# Paper & Forest Products

## Driving forces

Companies in the paper and forest products industry offer timber, wood products and paper. Responsible management of plantations and sourcing of wood fibers is demonstrated through certification of forest management and chains of custody schemes. These certifications provide assurance and traceability of the preservation of biodiversity and land rights. Engaging with local stakeholders remains essential in maintaining access to land and a social license to operate. Management of water-related risks is crucial to having productive plantations and reliable production, as droughts have impacted the supply of timber. The priorities for paper production include operational eco-efficiency, climate strategy and occupational health and safety. Innovations such as biomass to bioplastics or enzyme-based processes continue to present new market opportunities and new sources of revenue. Demand for certified sustainable paper and forest products is increasing and will gradually become the norm.

## Highlighted criteria & dimension weights

- Environmental Dimension..33%
  - Biodiversity
  - Operational Eco-Efficiency
  - Product Stewardship
  - Sustainable Forestry Practices
  - Water Related Risks
- Social Dimension ..... 33%
  - Occupational Health and Safety
  - Social Impacts on Communities
- Governance & Economic Dimension ..... 34%
  - Customer Relationship Management
  - Supply Chain Management

## Industry Awards 2022

S&P Global Gold Class		S&P Global ESG Score
UPM-Kymmene Oyj	Finland	86
Sustainability Yearbook Members		
Empresas CMPC S.A.*	Chile	76
Suzano S.A.	Brazil	75
Mondi plc	United Kingdom	67

\* S&P Global Industry Mover

## Industry Statistics

Number of companies assessed	31
Market capitalization of assessed companies (in USD billion)	145.1
Number of companies in Yearbook	4
Market capitalization of companies in Yearbook (in USD billion)	52.8