



Coal & Consumable Fuels

Driving forces

Coal producers remain central to the debate about energy access and climate change. As power-generating utilities come under pressure to cut their carbon emissions, the increased use of natural gas and renewables is substantially reducing demand for thermal coal. For uranium producers, higher demand for low-carbon energy is tempered by safety concerns about nuclear power generation. Operationally, both coal and uranium producers face ongoing challenges to minimize their environmental impacts, including the release of pollutants and their effects on biodiversity and water quality. Moreover, incidents involving mineral waste or wastewater can quickly become contentious issues for local communities. Where new mining projects are being considered, developers must have a clear understanding of environmental impacts, land rights issues and community engagement. Responsible management of human capital is also a key operational issue, exemplified by occupational health and safety trends and labor practices.

Highlighted criteria & dimension weights

- Environmental Dimension...32%
 - Biodiversity
 - Climate Strategy
 - Mineral Waste Management
 - Operational Eco-Efficiency
 - Water Related Risks

- Social Dimension 35%
 - Occupational Health and Safety
 - Social Impacts on Communities

- Governance & Economic Dimension 33%
 - Codes of Business Conduct
 - Corporate Governance

Industry Awards 2022

S&P Global Gold Class		S&P Global ESG Score
Banpu Public Company Limited	Thailand	71

Industry Statistics

Number of companies assessed	29
Market capitalization of assessed companies (in USD billion)	200.7
Number of companies in Yearbook	1
Market capitalization of companies in Yearbook (in USD billion)	2.2